

Obsta-Monitoring customer account creation process

1 - User creation

- Login to <https://monitoring.taack.com/> with an account that has the rights to create companies and users
- Go in the “Crew” application
- Click on the “+” icon top right of the table

The screenshot shows the 'Users' management page in the Obsta-Monitoring application. The interface includes a navigation bar with 'Users', 'Roles', 'Alerts', and 'Hierarchy' tabs. A filter sidebar on the left allows for searching by user name, full name, first name, manager, company, and business unit, as well as enabling/disabling users and selecting roles. The main table lists existing users with their details and edit/delete icons. A red arrow points to a blue '+ Add User' button in the top right corner of the table.

Picture	Nom d'utilisateur	Date création	Filiale	Manager	Nom Prénom	Roles
	testAG	2024-01-09			Guichard Antoine	ROLE_COMPANY_ADMIN
	JulienPARIAT	2023-12-01			PARIAT Julien	ROLE_OBSTA_ADMIN
	hmeskaoui	2023-11-15			Meskaoui Hind	
	ribbi_luigi	2023-11-14			Ribbi Luigi	
	remi	2023-06-14			Jaguin Rémi	
	luigi	2023-06-14			Ribbi Luigi	
	aroyer	2023-05-04	admin		ROYER Alban	
	technician	2023-05-04	admin		Obsta etienne	ROLE_ADMIN
	admin	2023-04-19				ROLE_ADMIN

- Fill the form with the relevant information like so:

The screenshot shows the 'User Form' modal in the Obsta-Monitoring application. The form is divided into three sections: 'User', 'Coords', and 'Status'. The 'User' section contains fields for 'Nom d'utilisateur' (with a 'FirstnameLASTNAME' placeholder), 'Prénom' (with a 'Firstname' placeholder), 'Nom' (with a 'Lastname' placeholder), and 'Mot de passe' (with an 'InsertRandomlyGeneratedPassword' button). The 'Coords' section contains a 'Business Unit' dropdown menu (set to 'OTHER'), an 'Email' field (with 'customer-email@domain.com' placeholder), and a 'Filiale' dropdown menu. The 'Status' section contains checkboxes for 'Enabled' (checked), 'Compte expiré', 'Compte bloqué', and 'Mot de passe expiré'. A 'Save' button is located at the bottom right of the form.

- Press save
- Find the newly created user in the list
- Click on the Edit button in the leftmost column “Roles”
- Add either the “ROLE_COMPANY_ADMIN” role for people that will be able to send commands to controllers - OR - “ROLE_COMPANY_USER” for users that will only be able to monitor controllers.
- Once the role is added (The “+” icon is replaced by a “X” icon) you can close the modal window.

The user is now created.

2 - Company creation

If the company of the customer hasn't been created yet:

- From the home page of the website, go in the “Obsta Monitoring” app
- Go in the “Company” page from the top menu
- Click on the “+” in the top right corner of the table
- Fill in the name of the company
- Add the users belonging to that company by clicking on the grayed-out “Users” field, a new window will appear where you will be able to find the user you want to add, once you've found the user to add to that company, press the checkmark icon next to the left of the eye icon in the table.
- You will then see the user added in the User field, you can repeat this step to add all the relevant users (You can also remove a user added by mistake by clicking the “X” icon on the left-side of the user field you want to remove)
- Once everything is in order, press the “Save” button

The company is now created

3 - Add users to company

If the company already exists but you need to add users to it:

- From the home page of the website, go in the “Obsta Monitoring” app
- Go in the “Company” page from the top menu
- Search the relevant company you want to edit and click on it's name
- Once in the company page, click the edit button on the left-side, above the company description
- Add the users belonging to that company by clicking on the grayed-out “Users” field, a new window will appear where you will be able to find the user you want to add, once you've found the user to add to that company, press the checkmark icon next to the left of the eye icon in the table.
- You can also remove users by clicking on the “X” icon to the left of each user added.
- Once everything is in order, press the “Save button”

The company is now updated with the users you've added/removed.

4 - Creating a site

Users from a company can only monitor controllers from sites they are assigned to. Sites are supposed to represent geographical locations where one or multiple obstacles are situated. In order to assign controllers, you need to create a Site beforehand.

- From the home page of the website, go in the “Obsta Monitoring” app
- You should arrive in the “Sites” page
- From here, click on the “+” icon in the top right corner of the table
- Fill in the name and address (Click on the gray address field to fill it) of the site according to the client request
- To assign the company that will have access to the site, click on the gray “Company” field and in the list displayed, click on the checkmark icon to the right of the company name.
- Press “Save”

The site is now created

5 - Assigning an obstacle to a Site

An obstacle is created automatically on the website when a controller connects to the internet. Those obstacles are not assigned to sites at first and they need to be assigned to then allow a company to monitor their controllers.

- From the home page of the website, go in the “Obsta Monitoring” app
- Go in the “Obstacles (No site)” page from the top menu
- Find the obstacle you want to assign to a site
- Click on the following icon to assign the obstacle to a site

Obstacles(No site)						Click here to link obstacle	
Name	Client ID	Type	Floor number	Status	Actions		
OFCTR-225-095	OFCTR-225-095	Pylon	0	Disconnected	  		
2334-4703-002	2334-4703-002		1	Disconnected	  		
2334-4703-001	2334-4703-001		1	Disconnected	  		

- In the new modal window that opened, search for the site you want to assign the obstacle to, when you found it, click on the checkmark icon at the end of the line where the site is in the table.

The obstacle is now assigned to a site